## **REQUEST FOR PROPOSALS**

RFP NO. 202-8368

MEDICAL DIRECTION SERVICES

ISSUED FOR THE Fire Rescue
Issued by the Administrative Services Department
- Purchasing Division
City of Fort Lauderdale, Florida

Procurement Specialist James Hemphill E-mail address: jameshe@ci.ftlaud.fl.us

**DATE 08/16/00** 

PURCHASING DIVISION 100 N. ANDREWS AVENUE FORT LAUDERDALE, FL 33301 (954) 761-5140 FAX (954) 761-5576 City of Fort Lauderdale
INVITATION TO BID/REQUEST FOR PROPOSAL

 $e\text{-mail:}\ \underline{purchase@ci.ftlaud.fl.us}$ 

RFP # 202-8368

ISSUE DATE: 08/16/00 PAGE 1 OF 28

BIDS MUST BE RECEIVED PRIOR TO 2:00 P.M. ON:September 14,2000

TITLE: MEDICAL DIRECTION SERVICES

PROCUREMENT SPECIALIST: James Hemphill

Contact For Technical Questions: Don DiPetrillo

DEPT: Fire Rescue Phone No.: **(954) 759-6809** 

<b>Bidder Must Complete the Following:</b>	
Vendor Name	Total Bid Discount (section 1.04)
Number & Street:	Bids are firm for Acceptance for 90 days (section 1.05)
City, State, Zip (+4)	Yes No Other
(see General Conditions Section 1.01)	
Was this Invitation mailed to the correct address?  Mark "X" here and we will adjust our re-	ecords State or reference any variances (section 1.06)
Area Code and Telephone No.	
( )	
800	Web site address: http://www
FAX ( )	NO RID. If not submitting a hid state reason below and
e-mail:	NO BID: If not submitting a bid, state reason below and return on copy of this form (section 1.07)
Delivery: Calendar days after receipt of Purchase Order: (see	ection 1.02)
days	
Payment Terms: (section 1.03)	Does your firm qualify for MBE, WBE, SBE status In accordance with Section 1.08 of General Conditions?
net	MBE
	onsibility of the Bidder to ensure that his bid reaches the City of Fort Lauderdale, City Hall, Avenue, Fort Lauderdale, FL 33301, prior to the bid opening date and time listed. Do not submit
Each bid envelope must be sealed with the following inform	nation stated on the <b>OUTSIDE</b> of the envelope:
BID/RFP No.202-8368 Title: MED	ICAL DIRECTION SERVICES Opens: September 14,2000
instructions, conditions, specifications, and all attachments h certify that I will accept a contract if approved by the City and	to furnish the required article(s) or services(s), at the price(s) and terms stated subject to all ereto. I have read all attachments and fully understand what is required. By submitting this bid, I ad such acceptance covers all terms, conditions, and specifications contained in this bid. I certify bid with any other bidder(s) and have not colluded with any other bidder(s) or parties to this bid. rm.
Signature of Authorized Representative	Title (Typed or Printed)
Name of Authorized Representative (typed or printed)	Date:

# City of Fort Lauderdale GENERAL CONDITIONS

These instructions are standard for all contracts for commodities or services issued through the City of Fort Lauderdale Division of Purchasing. The City may delete, supersede, or modify any of these standard instructions for a particular contract by indicating such change in the Invitation to Bid (ITB) Special Conditions, Technical Specifications, Instructions, Proposal Pages, Addenda, and Legal Advertisement.

#### PART I BIDDER PROPOSAL PAGE(S) CONDITIONS:

- BIDDER ADDRESS: The City maintains automated vendor mailing lists for each specific Commodity Class Item. Invitation to Bid (ITB'S) will be mailed first to a selection of Bidders who have fully registered on our system. Requests will be mailed to unregistered Bidders within a reasonable time frame for that bid only. The mailing of one ITB to the vendor, or a bid in return, will not register a vendor on our system. If you wish purchase orders sent to a different address, please so indicate. If you wish payments sent to a different address, please so indicate on your invoice.
- 1.02 DELIVERY: Time will be of the essence for any orders placed as a result of this ITB. The City reserves the right to cancel any orders, or part thereof, without obligation if delivery is not made in accordance with the schedule specified by the Bidder and accepted by the City.
- PAYMENT TERMS AND CASH DISCOUNTS: Payment terms, unless otherwise stated in this ITB, will be considered to be net 30 days after the date of satisfactory delivery at the place of acceptance and receipt of correct invoice at the office specified, whichever occurs last. Bidder may offer cash discounts for prompt payment but they will not be considered in determination of award. If a Bidder offers a discount, it is understood that the discount time will be computed from the date of satisfactory delivery, at the place of acceptance, and receipt of correct invoice, at the office specified, whichever occurs last.
- 1.04 TOTAL BID DISCOUNT: If Bidder offers a discount for award of all items listed in the bid, such discount shall be deducted from the total of the firm net unit prices bid and shall be considered in tabulation and award of bid.
- 1.05 BIDS FIRM FOR ACCEPTANCE: Bidder warrants, by virtue of bidding, that his bid and the prices quoted in his bid will be firm for acceptance by the City for a period of ninety (90) days from the date of bid opening unless otherwise stated in the ITB.
- VARIANCES: For purposes of bid evaluation, Bidder's must indicate any variances, no matter how slight, from ITB General Conditions, Special Conditions, Specifications or Addenda in the space provided in the ITB. No variations or exceptions by a Bidder will be considered or deemed a part of the bid submitted unless such variances or exceptions are listed in the bid and referenced in the space provided on the bidder proposal pages. If variances are not stated, or referenced as required, it will be assumed that the product or service fully complies with the City's terms, conditions, and specifications.

By receiving a bid, City does not necessarily accept any variances contained in the bid. All variances submitted are subject to review and approval by the City. If any bid contains material variances that, in the City's sole opinion, make that bid conditional in nature, the City reserves the right to reject the bid or part of the bid that is declared, by the City as conditional.

- 1.07 NO BIDS: If you do not intend to bid please indicate the reason, such as insufficient time to respond, do not offer product or service, unable to meet specifications, schedule would not permit, or any other reason, in the space provided in this ITB. Failure to bid or return no bid comments prior to the bid due and opening date and time, indicated in this ITB, may result in your firm being deleted from our Bidder's registration list for the Commodity Class Item requested in this ITB.
- 1.08 MINORITY AND WOMEN BUSINESS ENTERPRISE PARTICIPATION AND BUSINESS DEFINITIONS: The City of Fort Lauderdale wants to increase the participation of Minority Business Enterprises (MBE), Women Business Enterprises (WBE), and Small Business Enterprises (SBE) in it's purchasing activities. If your firm qualifies in accordance with the below definitions please indicate in the space provided in this ITB.

Minority Business Enterprise (MBE) "A Minority Business" is a business enterprise that is owned or controlled by one or more socially or economically disadvantaged persons. Such disadvantage may arise from cultural, racial, chronic economic circumstances or background or other similar cause. Such persons include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

The term 'Minority Business Enterprise' means a business at least 51 percent of which is owned by minority group members or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by minority group members. For the purpose of the preceding sentence, minority group members are citizens of the United States who include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

Women Business Enterprise (WBE) a "Women Owned or Controlled Business is a business enterprise at least 51 percent of which is owned by females or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by females.

Small Business Enterprise (SBE) "Small Business" means a corporation, partnership, sole proprietorship, or other legal entity formed for the purpose of making a profit, which is independently owned and operated, has either fewer than 100 employees or less than \$1,000,000 in annual gross receipts.

BLACK, which includes persons having origins in any of the Black racial groups of Africa.

WHITE, which includes persons whose origins are Anglo-Saxon and Europeans and persons of Indo-European decent including Pakistani and East Indian.

HISPANIC, which includes persons of Mexican, Puerto Rican, Cuban, Central and South American, or other Spanish culture or origin, regardless of race.

NATIVE AMERICAN, which includes persons whose origins are American Indians, Eskimos, Aleuts, or Native Hawaiians.

ASIAN AMERICAN, which includes persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent or the Pacific Islands.

Form G-107 Rev. 11/98 Page 1 of 5

#### Part II DEFINITIONS/ORDER OF PRECEDENCE:

2.01 BIDDING DEFINITIONS: The City will use the following definitions in it's general conditions, special conditions, technical specifications, instructions to bidders, addenda and any other document used in the bidding process:

INVITATION TO BID (ITB) when the City is requesting bids from qualified Bidders.

REQUEST FOR PROPOSALS (RFP) when the City is requesting proposals from qualified Proposers.

BID - a price and terms quote received in response to an ITB.

PROPOSAL - a proposal received in response to an RFP.

BIDDER - Person or firm submitting a Bid.

PROPOSER - Person or firm submitting a Proposal.

RESPONSIVE BIDDER - A person whose bid conforms in all material respects to the terms and conditions included in the ITB.

RESPONSIBLE BIDDER – A person who has the capability in all respects to perform in full the contract requirements, as stated in the ITB, and the integrity and reliability that will assure good faith performance.

FIRST RANKED PROPOSER – That Proposer, responding to a City RFP, whose Proposal is deemed by the City, the most advantageous to the City after applying the evaluation criteria contained in the RFP.

SELLER - Successful Bidder or Proposer who is awarded a Purchase Order or Contract to provide goods or services to the City.

CONTRACTOR – Successful Bidder or Proposer who is awarded a Purchase Order, award Contract, Blanket Purchase Order agreement, or Term Contract to provide goods or services to the City.

CONTRACT – A deliberate verbal or written agreement between two or more competent parties to perform or not to perform a certain act or acts, including all types of agreements, regardless of what they may be called, for the procurement or disposal of equipment, materials, supplies, services or construction.

CONSULTANT - Successful Bidder or Proposer who is awarded a contract to provide professional services to the City.

The following terms may be used interchangeably by the City: ITB, or RFP; Bid or Proposal; Bidder, Proposer, or Seller; Contractor or Consultant; Contract, Award, Agreement, or Purchase Order.

2.02 SPECIAL CONDITIONS: Any and all Special Conditions contained in this ITB that may be in variance or conflict with these General Conditions shall have precedence over these General Conditions. If no changes or deletions to General Conditions are made in the Special Conditions, then the General Conditions shall prevail in their entirety,

#### PART III BIDDING AND AWARD PROCEDURES:

- 3.01 SUBMISSION AND RECEIPT OF BIDS: To receive consideration, bids must be received prior to the bid opening date and time. Unless otherwise specified, Bidder's should use the proposal forms provided by the City. These forms may be duplicated, but failure to use the forms may cause the bid to be rejected. Any erasures or corrections on the bid must be made in ink and initialed by Bidder in ink. All information submitted by the Bidder shall be printed, typewritten or filled in with pen and ink. Bids shall be signed in ink. Separate bids must be submitted for each ITB issued by the City in separate sealed envelopes properly marked. When a particular ITB or RFP requires multiple copies of bids or proposals they may be included in a single envelope or package properly sealed and identified. Only send bids via facsimile transmission (FAX) if the ITB specifically states that bids sent via FAX will be considered. If such a statement is not included in the ITB, bids sent via FAX will be rejected. Bids will be publicly opened in the Purchasing Office, or other designated area, in the presence of Bidder's, the public, and City staff. Bidders and the public are invited and encouraged to attend bid openings. Bids will be tabulated and made available for review by Bidder's and the public in accordance with applicable regulations.
- 3.02 MODEL NUMBER CORRECTIONS: If the model number for the make specified in this ITB is incorrect, or no longer available and replaced with an updated model with new specifications, the Bidder shall enter the correct model number on the bidder proposal page. In the case of an updated model with new specifications, Bidder shall provide adequate information to allow the City to determine if the model bid meets the City's requirements.
- 3.03 PRICES QUOTED: Deduct trade discounts, and quote firm net prices. Give both unit price and extended total. In the case of a discrepancy in computing the amount of the bid, the unit price quoted will govern. All prices quoted shall be F.O.B. destination, freight prepaid (Bidder pays and bears freight charges, Bidder owns goods in transit and files any claims), unless otherwise stated in Special Conditions. Each item must be bid separately. No attempt shall be made to tie any item or items contained in the ITB with any other business with the City.
- 3.04 TAXES: The City of Fort Lauderdale is exempt from Federal Excise and Florida Sales taxes on direct purchase of tangible property. Exemption number for Federal Excise taxes is 59-74-0111K, and State Sales tax exemption number is 16-03-196479-54C.
- 3.05 WARRANTIES OF USAGE: Any quantities listed in this ITB as estimated or projected are provided for tabulation and information purposes only. No warranty or guarantee of quantities is given or implied. It is understood that the Contractor will furnish the City's needs as they arise.
- APPROVED EQUAL: When the technical specifications call for a brand name, manufacturer, make, model, or vendor catalog number with acceptance of APPROVED EQUAL, it shall be for the purpose of establishing a level of quality and features desired and acceptable to the City. In such cases, the City will be receptive to any unit that would be considered by qualified City personnel as an approved equal. In that the specified make and model represent a level of quality and features desired by the City, the Bidder must state clearly in his bid any variance from those specifications. It is the Bidder's responsibility to provide adequate information, in his bid, to enable the City to ensure that the bid meets the required criteria. If adequate information is not submitted with the bid, it may be rejected. The City will be the sole judge in determining if the item bid qualifies as an approved equal.
- MINIMUM AND MANDATORY TECHNICAL SPECIFICATIONS: The technical specifications may include items that are considered minimum, mandatory, or required. If any Bidder is unable to meet, or exceed these items, and feels that the technical specifications are overly restrictive, he must notify the Purchasing Division immediately. Such notification must be received by the Purchasing Division prior to the deadline contained in the ITB, for questions of a material nature, or prior to five (5) days before bid due and open date, whichever occurs first. If no such notification is received prior to that deadline, the City will consider the technical specifications to be acceptable to all bidders.
- 3.08 MISTAKES: Bidders are cautioned to examine all terms, conditions, specifications, drawings, exhibits, addenda, delivery instructions and special conditions pertaining to the ITB. Failure of the Bidder to examine all pertinent documents shall not entitle him to any relief from the conditions imposed in the contract.

- SAMPLES AND DEMONSTRATIONS: Samples or inspection of product may be requested to determine suitability. Unless otherwise specified in Special Conditions, samples shall be requested after the date of bid opening, and if requested should be received by the City within seven (7) working days of request. Samples, when requested, must be furnished free of expense to the City and if not used in testing or destroyed, will upon request of the Bidder, be returned within thirty (30) days of bid award at Bidder's expense. When required, the City may request full demonstrations of units prior to award. When such demonstrations are requested, the Bidder shall respond promptly and arrange a demonstration at a convenient location. Failure to provide samples or demonstrations as specified by the City may result in rejection of a bid.
- 3.10 LIFE CYCLE COSTING: If so specified in the ITB, the City may elect to evaluate equipment proposed on the basis of total cost of ownership. In using Life Cycle Costing, factors such as the following may be considered: estimated useful life, maintenance costs, cost of supplies, labor intensity, energy usage, environmental impact, and residual value. The City reserves the right to use those or other applicable criteria, in its sole opinion, that will most accurately estimate total cost of use and ownership.
- 3.11 BIDDING ITEMS WITH RECYCLED CONTENT: In addressing environmental concerns, the City of Fort Lauderdale encourages Bidders to submit bids or alternate bids containing items with recycled content. When submitting bids containing items with recycled content, Bidder shall provide documentation adequate for the City to verify the recycled content. The City prefers packaging consisting of materials that are degradable or able to be recycled. When specifically stated in the ITB, the City may give preference to bids containing items manufactured with recycled material or packaging that is able to be recycled.
- 3.12 USE OF OTHER GOVERNMENTAL CONTRACTS: The City reserves the right to reject any part or all of any bids received and utilize other available governmental contracts, if such action is in its best interest.
- 3.13 QUALIFICATIONS/INSPECTION: Bids will only be considered from firms normally engaged in providing the types of commodities/services specified herein. The City reserves the right to inspect the Bidder's facilities, equipment, personnel, and organization at any time, or to take any other action necessary to determine Bidder's ability to perform. The Purchasing Manager reserves the right to reject bids where evidence or evaluation is determined to indicate inability to perform.
- 3.14 BID SURETY: If Special Conditions require a bid security, it shall be submitted in the amount stated. A bid security can be in the form of a bid bond, postal money order, cashiers check, or irrevocable letter of credit. Bid security will be returned to the unsuccessful bidders as soon as practicable after opening of bids. Bid security will be returned to the successful bidder after acceptance of the performance bond or irrevocable letter of credit, if required; acceptance of insurance coverage, if required; and full execution of contract documents, if required; and full execution of contract documents, if required; or conditions as stated in Special Conditions.
- PUBLIC RECORDS: Florida law provides that municipal records shall at all times be open for personal inspection by any person. Section 119.01, F.S., The Public Records Law. Information and materials received by City in connection with an ITB response shall be deemed to be public records subject to public inspection upon award, recommendation for award, or 10 days after bid opening, whichever occurs first. However, certain exemptions to the public records law are statutorily provided for in Section 119.07, F.S. If the Proposer believes any of the information contained in his or her response is exempt from the Public Records Law, then the Proposer, must in his or her response, specifically identify the material which is deemed to be exempt and cite the legal authority for the exemption, otherwise, the City will treat all materials received as public records.
- 3.16 PROHIBITION OF INTEREST: No contract will be awarded to a bidding firm who has City elected officials, officers or employees affiliated with it, unless the bidding firm has fully complied with current Florida State Statutes and City Ordinances relating to this issue. Bidders must disclose any such affiliation. Failure to disclose any such affiliation will result in disqualification of the Bidder and removal of the Bidder from the City's bidder lists and prohibition from engaging in any business with the City.
- RESERVATIONS FOR AWARD AND REJECTION OF BIDS: The City reserves the right to accept or reject any or all bids, part of bids, and to waive minor irregularities or variations to specifications contained in bids, and minor irregularities in the bidding process. The City also reserves the right to award the contract on a split order basis, lump sum basis, individual item basis, or such combination as shall best serve the interest of the City. The City reserves the right to make an award to the responsive and responsible bidder whose product or service meets the terms, conditions, and specifications of the ITB and whose bid is considered to best serve the City's interest. In determining the responsiveness of the offer and the responsibility of the Bidder, the following shall be considered when applicable: the ability, capacity and skill of the Bidder to perform as required; whether the Bidder can perform promptly, or within the time specified, without delay or interference; the character, integrity, reputation, judgment, experience and efficiency of the Bidder; the quality of past performance by the Bidder; the previous and existing compliance by the Bidder with related laws and ordinances; the sufficiency of the Bidder's financial resources; the availability, quality and adaptability of the Bidder's supplies or services to the required use; the ability of the Bidder to provide future maintenance, service or parts; the number and scope of conditions attached to the bid.

If the ITB provides for a contract trial period, the City reserves the right, in the event the selected bidder does not perform satisfactorily, to award a trial period to the next ranked bidder or to award a contract to the next ranked bidder, if that bidder has successfully provided services to the City in the past. This procedure to continue until a bidder is selected or the contract is re-bid, at the sole option of the City.

3.18 LEGAL REQUIREMENTS: Applicable provisions of all federal, state, county laws, and local ordinances, rules and regulations, shall govern development, submittal and evaluation of all bids received in response hereto and shall govern any and all claims and disputes which may arise between person(s) submitting a bid response hereto and the City by and through its officers, employees and authorized representatives, or any other person, natural or otherwise; and lack of knowledge by any bidder shall not constitute a cognizable defense against the legal effect thereof.

Form G-107 Rev. 11/98 Page 3 of 5

#### PART IV BONDS AND INSURANCE

4.01 PERFORMANCE BOND/IRREVOCABLE LETTER OF CREDIT: If a performance bond or irrevocable letter of credit is required in Special Conditions, the Contractor shall within fifteen (15) working days after notification of award, furnish to the City a Performance Bond or an Unconditional Irrevocable Letter of Credit payable to the City of Fort Lauderdale, Florida, in the face amount specified in Special Conditions as surety for faithful performance under the terms and conditions of the contract. If the bond is on an annual coverage basis, renewal for each succeeding year shall be submitted to the City thirty (30) days prior to the termination date of the existing Performance Bond. The Performance Bond must be executed by a surety company of recognized standing, authorized to do business in the State of Florida and having a resident agent. If a Letter of Credit is chosen, it must be in a form acceptable to the City, drawn on a local (Broward, Dade or Palm Beach Counties) bank acceptable to the City and issued in favor of the City of Fort Lauderdale, Florida. If a Bidder wishes to use a non-local bank, he must have prior City approval of the requirements to draw against the Letter of Credit.

Acknowledgement and agreement is given by both parties that the amount herein set for the Performance Bond or Irrevocable Letter of Credit is not intended to be nor shall be deemed to be in the nature of liquidated damages nor is it intended to limit the liability of the Contractor to the City in the event of a material breach of this Agreement by the Contractor.

4.02 INSURANCE: If the Contractor is required to go on to City property to perform work or services as a result of ITB award, the Contractor shall assume full responsibility and expense to obtain all necessary insurance as required by City or specified in Special Conditions.

The Contractor shall provide to the Purchasing Division original certificates of coverage and receive notification of approval of those certificates by the City's Risk Manager prior to engaging in any activities under this contract. The Contractors insurance is subject to the approval of the City's Risk Manager. The certificates must list the City as an <u>ADDITIONAL INSURED</u> and shall have no less than thirty (30) days written notice of cancellation or material change. Further modification of the insurance requirements may be made at the sole discretion of the City's Risk Manager if circumstances change or adequate protection of the City is not presented. Bidder, by submitting his bid, agrees to abide by such modifications.

#### PART V PURCHASE ORDER AND CONTRACT TERMS:

- 5.01 COMPLIANCE TO SPECIFICATIONS, LATE DELIVERIES/PENALTIES: Items offered may be tested for compliance to bid specifications. Items delivered which do not conform to bid specifications may be rejected and returned at Contractor's expense. Any violation resulting in contract termination for cause or delivery of items not conforming to specifications, or late delivery may also result in:
  - Bidder's name being removed from the City's bidder's mailing list for a specified period and Bidder will not be recommended for any award during that period.
  - All City Departments being advised to refrain from doing business with the Bidder.
  - All other remedies in law or equity.
- ACCEPTANCE, CONDITION, AND PACKAGING: The material delivered in response to ITB award shall remain the property of the Seller until a physical inspection is made and the material accepted to the satisfaction of the City. The material must comply fully with the terms of the ITB, be of the required quality, new, and the latest model. All containers shall be suitable for storage and shipment by common carrier, and all prices shall include standard commercial packaging. The City will not accept substitutes of any kind. Any substitutes or material not meeting specifications will be returned at the Bidder's expense. Payment will be made only after City receipt and acceptance of materials or services.
- 5.03 SAFETY STANDARDS: All manufactured items and fabricated assemblies shall comply with applicable requirements of the Occupational Safety and Health Act of 1970 as amended, and be in compliance with Chapter 442, Florida Statutes. Any toxic substance listed in Section 38F-41.03 of the Florida Administrative Code delivered as a result of this order must be accompanied by a completed Material Safety Data Sheet (MSDS).
- 5.04 ASBESTOS STATEMENT: All material supplied must be 100% asbestos free. Bidder, by virtue of bidding, certifies that if awarded any portion of the ITB he will supply only material or equipment that is 100% asbestos free.
- 5.05 OTHER GOVERNMENTAL ENTITIES: If the Bidder is awarded a contract as a result of this ITB, he will, if he has sufficient capacity or quantities available, provide to other governmental agencies, so requesting, the products or services awarded in accordance with the terms and conditions of the ITB and resulting contract. Prices shall be F.O.B. delivered to the requesting agency.
- 5.06 VERBAL INSTRUCTIONS PROCEDURE: No negotiations, decisions, or actions shall be initiated or executed by the Contractor as a result of any discussions with any City employee. Only those communications which are in writing from an authorized City representative may be considered. Only written communications from Contractors, which are assigned by a person designated as authorized to bind the Contractor, will be recognized by the City as duly authorized expressions on behalf of Contractors.
- 5.07 INDEPENDENT CONTRACTOR: The Contractor is an independent contractor under this Agreement. Personal services provided by the Proposer shall be by employees of the Contractor and subject to supervision by the Contractor, and not as officers, employees, or agents of the City. Personnel policies, tax responsibilities, social security, health insurance, employee benefits, purchasing policies unless otherwise stated in this ITB, and other similar administrative procedures applicable to services rendered under this contract shall be those of the Contractor.
- 5.08 INDEMNITY/HOLD HARMLESS AGREEMENT: The Contractor agrees to protect, defend, indemnify, and hold harmless the City of Fort Lauderdale and its officers, employees and agents from and against any and all losses, penalties, damages, settlements, claims, costs, charges for other expenses, or liabilities of every and any kind including attorney fees, in connection with or arising directly or indirectly out of the work agreed to or performed by Contractor under the terms of any agreement that may arise due to the bidding process. Without limiting the foregoing, any and all such claims, suits, or other actions relating to personal injury, death, damage to property, defects in materials or workmanship, actual or alleged violations of any applicable Statute, ordinance, administrative order, rule or regulation, or decree of any court shall be included in the indemnity hereunder.

Form G-107 Rev. 11/98 Page 4 of 5

- TERMINATION FOR CAUSE: If, through any cause, the Contractor shall fail to fulfill in a timely and proper manner its obligations under this Agreement, or if the Contractor shall violate any of the provisions of this Agreement, the City may upon written notice to the Contractor terminate the right of the Contractor to proceed under this Agreement, or with such part or parts of the Agreement as to which there has been default, and may hold the Contractor liable for any damages caused to the City by reason of such default and termination. In the event of such termination, any completed services performed by the Contractor under this Agreement shall, at the option of the City, become the City's property and the Contractor shall be entitled to receive equitable compensation for any work completed to the satisfaction of the City. The Contractor, however, shall not be relieved of liability to the City for damages sustained by the City by reason of any breach of the Agreement by the Contractor, and the City may withhold any payments to the Contractor for the purpose of setoff until such time as the amount of damages due to the City from the Contractor can be determined.
- 5.10 TERMINATION FOR CONVENIENCE: The City reserves the right, in its best interest as determined by the City, to cancel contract by giving written notice to the Contractor thirty (30) days prior to the effective date of such cancellation.
- 5.11 CANCELLATION FOR UNAPPROPRIATED FUNDS: The obligation of the City for payment to a Contractor is limited to the availability of funds appropriated in a current fiscal period, and continuation of the contract into a subsequent fiscal period is subject to appropriation of funds, unless otherwise authorized by law.
- RECORDS/AUDIT: The Contractor shall maintain during the term of the contract all books of account, reports and records in accordance with generally accepted accounting practices and standards for records directly related to this contract. The form of all records and reports shall be subject to the approval of the City's Internal Auditor. The Contractor agrees to make available to the City's Internal Auditor, during normal business hours and in Broward, Dade or Palm Beach Counties, all books of account, reports and records relating to this contract for the duration of the contract and retain them for a minimum period of one (1) year beyond the last day of the contract term.
- 5.13 PERMITS, TAXES, LICENSES: The successful Contractor shall, at his own expense, obtain all necessary permits, pay all licenses, fees and taxes, required to comply with all local ordinances, state and federal laws, rules and regulations applicable to business to be carried on under this contract.
- 5.14 LAWS/ORDINANCES: The Contractor shall observe and comply with all Federal, state, local and municipal laws, ordinances rules and regulations that would apply to this contract.
- 5.15 NON-DESCRIMINATION: There shall be no discrimination as to race, sex, color, creed, age or national origin in the operations conducted under this contract.
- UNUSUAL CIRCUMSTANCES: If during a contract term where costs to the City are to remain firm or adjustments are restricted by a percentage or CPI cap, unusual circumstances that could not have been foreseen by either party to the contract occur, and those circumstances significantly affect the Contractor's cost in providing the required items or services, then the Contractor may request adjustments to the costs to the City to reflect the changed circumstances. The circumstances must be beyond the control of the Contractor, and the requested adjustments must be fully documented. The City may, after examination, refuse to accept the adjusted costs if they are not properly documented, increases are considered to be excessive, or decreases are considered to be insufficient. In the event the City does not wish to accept the adjusted costs and the matter cannot be resolved to the satisfaction of the City, the City will reserve the following options:
  - The contract can be canceled by the City upon giving thirty (30) days written notice to the Contractor with no penalty to the
    City or Contractor. The Contractor shall fill all City requirements submitted to the Contractor until the termination date contained in the
    notice.
  - 2. The City requires the Contractor to continue to provide the items and services at the firm fixed (non-adjusted) cost until the termination of the contract term then in effect.
  - 3. If the City, in its interest and in its sole opinion, determines that the Contractor in a capricious manner attempted to use this section of the contract to relieve themselves of a legitimate obligation under the contract, and no unusual circumstances had occurred, the City reserves the right to take any and all action under law or equity. Such action shall include, but not be limited to, declaring the Contractor in default and disgualifying him for receiving any business from the City for a state period of time.

If the City does agree to adjusted costs, these adjusted costs shall not be invoiced to the City until the Contractor receives notice in writing signed by a person authorized to bind the City in such matters.

- 5.17 ELIGIBILITY: If applicable, the Contractor must first register with the Department of State of the State of Florida, in accordance with Florida State Statutes, prior to entering into a contract with the City.
- PATENTS AND ROYALTIES: The Contractor, without exception, shall indemnify and save harmless the City and its employees from liability of any nature and kind, including cost and expenses for or on account of any copyrighted, patented or un-patented invention, process, or article manufactured or used in the performance of the contract, including its use by the City. If the Contractor uses any design, device, or materials covered by letters, patent or copyright, it is mutually agreed and understood without exception that the bid prices shall include all royalties or costs arising from the use of such design, device, or materials in any way involved in the work.
- 5.19 ASSIGNMENT: Contractor shall not transfer or assign the performance required by this ITB without the prior written consent of the City. Any award issued pursuant to this ITB, and the monies, which may become due hereunder, are not assignable except with the prior written approval of the City Manager or selected designee.
- 5.20 LITIGATION VENUE: The parties waive the privilege of venue and agree that all litigation between them in the state courts shall take place in Broward County, Florida and that all litigation between them in the federal courts shall take place in the Southern District in and for the State of Florida.

# City of Fort Lauderdale Request For Proposal202-8368 MEDICAL DIRECTION SERVICES

# **TABLE OF CONTENTS**

General Conditions		Pg. #2
PART I	Introduction / Information	Pg. #8
PART II	RFP Schedule	Pg. #10
PART III	Special Conditions	Pg. #11
PART IV	Scope Of Services / Technical Specifications	Pg. #17
PART V	Submittal Instructions / Requirements Of the Proposal	Pg. #19
PART VI	Evaluation & Award	Pg. #21
PART VII	Price List / Cost Proposal	Pg. #22
PROPOSAL	SUMMARY SHEETS	Pg. #23
PROPASAL SIGNATURE PAGE		Pg. #24
DRAFT AGREEMENT		Pg. #25

## **ATTACHMENTS**

## PART I – INTRODUCTION / INFORMATION

## 01. PURPOSE

The City of Fort Lauderdale, Florida (City) is seeking proposals from qualified firms, hereinafter referred to as the Contractor, to provide MEDICAL DIRECTION SERVICES for the City's Fire Rescue Department, in accordance with the terms, conditions, and specifications contained in this Request for Proposals (RFP).

## 02. INFORMATION OR CLARIFICATION

For information concerning procedures for responding to this RFP, contact the Procurement Specialist, James Hemphill at (954) 761-5143. For information concerning the technical specifications or scope of services, contact Don DiPetrillo at (954) 759-6809. Such contact shall be for clarification purposes only. Material changes, if any, to the scope of services or bidding procedures will only be transmitted by written addendum.

It is preferred that all questions be submitted in writing to the Purchasing Division, 100 North Andrews Avenue, Fort Lauderdale, FL, 33301; ATTN: James Hemphill. To facilitate prompt receipt of questions, they can be sent via FAX to (954) 761-5576 ATTN: James Hemphill, or VIA e-mail to: <a href="mailto:jameshe@ci.ftlaud.fl.us">jameshe@ci.ftlaud.fl.us</a> Questions of a material nature must be received prior to the cut-off date specified in the RFP Schedule.

Proposers please note: No part of your proposal can be submitted via FAX. The entire proposal must be submitted in accordance with the Instructions to Proposers contained in this RFP.

## 03. INSPECTION OF FACILITIES:

Vendors wishing to inspect facilities where services are to be rendered must make an appointment by contacting Mr. Don DiPetrillo @ (954) 759-6809.

## 04. ELIGIBILITY

To be eligible to respond to this Request for Proposal the proposing firm must demonstrate that they, or the principals assigned to the project, have successfully completed services similar to those specified in the Scope of Services section of this RFP. Proposer must include as a part of the RFP submittal sufficient documentation, client references, and qualifications to support their ability and experience to perform the services contained in the RFP.

## 05. INTERPRETATION OF BIDDING DOCUMENTS

Only the interpretation or correction so given by the Purchasing Manager, City of Fort Lauderdale or his designee, in writing, shall be binding and prospective proposers are advised that no other source is authorized to give information concerning, or to explain or interpret, the RFP documents.

#### 06. RESERVATION FOR REJECTIONS AND AWARD

The City of Fort Lauderdale reserves the right to accept or reject any or all proposals or parts of proposals, to waive irregularities and technicalities, and to request reproposals. The City also reserves the right to award the contract on such items the City deems will best serve the interest of the City.

## 07. CONFLICT OF INTEREST

All possible Company / City Employee conflict of interest must be disclosed.

## 08. MINORITY-WOMEN BUSINESS ENTERPRISE PARTICIPATION

It is the desire of the City of Fort Lauderdale to increase the participation of minority (MBE) and women-owned (WBE) businesses in its contracting and procurement programs. While the City does not have any preference or set aside programs in place, it is committed to a policy of equitable participation for these firms. Proposers are requested to include in their proposals a narrative describing there past accomplishments and intended actions in this area. If proposers are considering minority or women owned enterprise participation in their proposal, those firms, and their specific duties have to be identified in the proposal. If a proposer is considered for award, he may be asked to meet with City staff so that the intended MBE/WBE participation can be formalized and included in the subsequent contract.

See General Conditions Section 1.08 for MBE and WBE definitions.

## 08.1. CERTIFICATION BY BROWARD COUNTY, FLORIDA

If awarded a contract or purchase order as a result of this solicitation, and if the awarded contractor/vendor is claiming minority status in accordance with Section 1.08 of the General Conditions, then said awarded contractor/vendor shall apply for certification by Broward County, Florida, **Division of Equal Employment and Small Business Opportunity.** Contractor/vendor shall provide documentation of application status, and once approved or disapproved by Broward County, must also provide that documentation to the Purchasing Division of the City of Fort Lauderdale.

ALL BIDDERS/PROPOSERS PLEASE NOTE: Any bidder or proposer submitting a response to this solicitation must comply, if applicable, with City of Fort Lauderdale Ordinance No. C-00-27, Lobbying Activities. Copies of Ordinance No. C-00-27 may be obtained from the City Clerk's Office on the 7th Floor of City Hall, 100 N. Andrews Avenue, Fort Lauderdale, Florida. The ordinance may also be viewed on the City's website at <a href="http://ci.ftlaud.fl.us/documents/index.htm">http://ci.ftlaud.fl.us/documents/index.htm</a>.

# PART II - RFP SCHEDULE

Release RFP	8/16/00
Last Date for Receipt of Questions of a Material Nature	8/28/00
Addendum Release (If required)	8/31/00
PROPOSAL DUE (Prior to 2:00 PM)	9/14/00
Evaluation Committee Review and Short Listing of Proposals	9/19/00
Oral Interviews with Finalists and Selection of First Ranked Proposer (Estimated)	9/29/00
City Commission Award of Contract (Estimated)	10/17/00

## PART III - SPECIAL CONDITIONS

## 01. GENERAL CONDITIONS

RFP General Conditions Form G-107 Rev. 11/98 (GC) are included and made a part of this RFP as Exhibit "A".

## 02. CONFIDENTIAL INFORMATION

Florida law provides that municipal records shall at all times be open for personal inspection by any person. Section 119.01, F.S., The Public Records Law. Information and materials received by City in connection with all Proposer's response shall be deemed to be public records subject to public inspection upon award, recommendation for award or 10 days after bid opening, whichever occurs first. However, certain exemptions to the public records law are statutorily provided for in Section 119.07, F.S. Therefore, if the Proposer believes any of the information contained in his or her response is exempt from the Public Records Law, then the Proposer must in his or her response specifically identify the material which is deemed to be exempt and cite the legal authority for the exemption, otherwise, the City will treat all materials received as public records.

While the City allows Contractors to take variances to the RFP terms, conditions, and specifications, the number and extent of variances taken will be considered in determining proposal responsiveness and in allocating proposal evaluation points. See Section 1.06 of GC.

## 03. RFP DOCUMENTS

The Contractor shall examine this RFP carefully. Ignorance of the requirements will not relieve the Contractor from liability and obligations under the Contract.

#### 04. PROPOSERS' COSTS

The City shall not be liable for any costs incurred by proposers in responding to this RFP.

## 05. RULES AND PROPOSALS

The signer of the proposal must declare that the only person(s), company or parties interested in the proposal as principals are named therein; that the proposal is made without collusion with any other person(s), company or parties submitting a proposal; that it is in all respects fair and in good faith, without collusion or fraud; and that the signer of the proposal has full authority to bind the principal proposer.

## 06 FAMILIARITY WITH LAWS

All proposers are required to comply with all Federal, State and Local Laws, Codes, Rules and Regulations that govern and control the actions and operations of this proposal.

## 07. CONFLICT OF INSTRUCTIONS

If a conflict exist between the General Conditions and instructions contained herein, and the Specific Conditions and instructions contained herein, the specifics shall govern.

## 08. NEWS RELEASES/PUBLICITY

News releases, publicity releases, or advertisements relating to this contract or the tasks or projects associated with the project shall not be made without prior City approval.

#### 09. PUBLIC ENTITY CRIMES

A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, Florida Statutes, for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

NOTE: Proposer, by submitting a proposal attests they have not been placed on the convicted vendor list.

## 10. AVAILABILITY OF FUNDS

The obligations of the City under this award are subject to the availability of fund lawfully appropriate and budgeted for this project.

#### 11. CONTRACT PERIOD:

The initial contract term shall commence upon final execution of the contract by the City and shall be for a THREE (3) year period. The City reserves the right to extend the contract for two (2) additional one (1) year terms providing all terms conditions and specifications remain the same, both parties agree to the extension, and such extension is approved by the City.

At the end of the contract period, the City may extend the Contract on a month by month basis, up to a maximum of 6 months, under the same terms and conditions if it is in the City's best interest.

## 12. CONTRACT COST ADJUSTMENTS:

The costs as proposed and accepted by the City shall be firm for the initial contract term. The costs for subsequent terms shall be subject to an adjustment only if increases or decreases have occurred in the industry and are properly documented. Any requested cost adjustment should be submitted to the City at least sixty (60) days prior to the contact anniversary date.

Increases in the prices specified for the length of the contract will be considered only after the vendor has submitted documentation verifying the reason for the increase. The City may, after examination, refuse to accept the adjusted costs if they are not properly documented, increases are considered to be excessive, or decreases are considered to be insufficient. In the event the City does not wish to accept the adjusted costs, and the matter cannot be resolved to the satisfaction of the City, the City reserves the right to cancel the contract upon giving thirty (30) days notice to the Contractor.

## 13. NO EXCLUSIVE CONTRACT / ADDITIONAL SERVICES

13.1 Contractor agrees and understands that the contract shall not be construed as an exclusive arrangement and further agrees that the City may, at any time, secure similar or identical services at its sole option.

13.2 While this contract is for services provided to the City's Fire Rescue Department, the City may require similar work for other City departments. Contractor agrees to take on such work unless such work would not be considered reasonable or become an undue burden to the Contractor.

## 14. CANCELLATION

The City of Fort Lauderdale reserves the right to terminate the contract at any time with thirty (30) days notice, when such termination shall be for cause. See GENERAL CONDITIONS #5.09.

## 15. MODIFICATION OF SERVICES (Deletions / Additions )

- 15.1 The City reserves the right to delete any portion of this Contract at any time without cause, and if such right is exercised by the City, the total fee shall be reduced in the same ratio as the estimated cost of the work deleted bears to the estimated cost of the work originally planned. If work has already been accomplished on the portion of the Contract to be deleted, the Contractor shall be paid for the deleted portion on the basis of the estimated percentage of completion of such portion.
- 15.2 If the Contractor and the City agree on modifications or revisions to the task elements, after the City has approved work to begin on a particular task or project, and a budget has been established for that task or project, the Contractor will submit a revised budget to the City for approval prior to proceeding with the work.
- 15.3 The City may require additional items/duties of a similar nature, but not specifically listed in the contract. The Contractor agrees to provide such items/duties, and shall provide the City prices on such additional items or duties based upon a formula or method which is the same or similar to that used in establishing the prices in his Bid. If the price(s) offered are not acceptable to the City, and the situation cannot be resolved to the satisfaction of the City, the City reserves the right to procure those items from other vendors, or to cancel the contract upon giving the Contractor thirty (30) days written notice.

## 16. SUBSTITUTION OF PERSONNEL

It is the intention of the City that the Contractor's personnel proposed for the contract will be available for the initial contract term. In the event the Contractor wishes to substitute personnel, he shall propose personnel of equal or higher qualifications and all replacement personnel are subject to prior City approval. In the event substitute personnel are not satisfactory to the City and the matter cannot be resolved to the satisfaction of the City, the City reserves the right to cancel the Contract for cause. See Section 5.09 General Conditions.

## 17. SELLING, TRANSFERRING OR ASSIGNING CONTRACTS

No contract awarded under these terms, conditions and specifications shall be sold, transferred or assigned without the written approval of The City of Fort Lauderdale.

## 18. SUBCONTRACTING

In the event subcontracting is permitted, each subcontractor candidate shall be promptly reported to the City with enough detail to allow the City to properly review the proposed candidate. The City reserves the right to approve or disapprove of any subcontractor candidate in its best interest.

## 19. INDEPENDENT CONTRACTOR

The Contractor is an independent contractor under this Agreement. Personal services provided by the Contractor shall be by employees of the Contractor and subject to supervision by the Contractor, and not as officers, employees, or agents of the City. Personal policies, tax responsibilities, social security, health insurance, employee benefits, purchasing policies and other similar administrative procedures applicable to services rendered under this Contract shall be those of the Contractor.

#### 20. DEFAULT PROVISIONS

In the event of default by the Proposer, the City reserves the right to procure the item(s) / services proposed from other sources and hold the proposer responsible for excess cost incurred as a result. A contractor who defaults on a City contract may be banned from doing business with the City for a period of 36 months from the date of default.

#### 21. INSURANCE

Applicant must provide evidence of Medical Malpractice Insurance, with minimum limits of \$1,000,000 each claim and \$3,000,000 aggregate, which shall also include the interests of the City of Fort Lauderdale for any claims arising out of this agreement. The City of Fort Lauderdale retains the right to accept or reject the carrier provided by the Applicant. Alternatively, Applicant may submit Malpractice Coverage with a carrier having a BEST's rating of not less than Class B+VIII.

Applicant must also provide evidence of Workers' Compensation Insurance for the benefit of Applicant's employees. The requirement for Workers' Compensation will only be waived if the Applicant has no employees.

Applicant must also provide evidence of Commercial General Liability Insurance with limits of not less than \$500,000, which shall also include the interests of the City of Fort Lauderdale as an additional insured for claims arising out of Applicant's operations.

All certificates of insurance shall contain 30 days notice to the City of Fort Lauderdale of any material change or cancellation of any policies.

The successful Proposer shall furnish to the City the certification or proof of insurance required by the provisions set forth above, within five (5) days after notification of award of contract.

The City shall be named as an additional insured for Commercial General Liability, only. All certificates of insurance must be submitted to the Purchasing Division and be approved by the City's Risk Manager prior to commencement of any work.

Any questions as to the intent or meaning of any part of the above-required coverage should be directed to Mr. Scott Denham, Risk Manager, at (954) 761-5178.

## 22. INDEMNITY/HOLD HARMLESS AGREEMENT

The Contractor agrees to protect, defend, indemnify, and hold harmless the City of Fort Lauderdale and its officers, employees and agents from and against any and all losses, penalties, damages, settlements, claims, costs, charges for other expenses, or liabilities of every and any kind including attorney fees, in connection with or arising directly or indirectly out of the work agreed to or performed by Contractor under the terms of any agreement that may arise due to the bidding process. Without limiting the foregoing, any and all such claims, suits, or other actions, relating to personal injury, death, damage to property, defects in materials or workmanship, actual or alleged violations of any applicable statute, ordinance, administrative order, rule or regulation, or decree of any court, shall be included in the indemnity hereunder.

## 23. SERVICE TEST PERIOD

If the Contractor has not previously performed the services to the City, the City reserves the right to require a test period to determine if the Contractor can perform in accordance with the requirements of the contact, and to the City's satisfaction. Such test period can be from thirty (30) to ninety (90) days, and will be conducted under all specifications, terms and conditions contained in the contract.

A performance evaluation will be conducted prior to the end of the test period and that evaluation will be the basis for the City's decision to continue with the Contractor or to select another Contractor.

## 24. CONTRACTOR PERFORMANCE REVIEWS AND RATINGS

The City Contract Coordinator shall develop a Contractor performance evaluation report. This report shall be used to periodically review and rate the Contractor's performance under the contract with performance rating as follows:

Excellent Far exceeds requirements.
Good Exceeds requirements
Fair Just meets requirements.

Poor Does not meet all requirements and

contractor is subject to penalty provisions

under the contact.

Non compliance either continued poor performance after notice or a performance level that does not meet a significant portion of the requirements. This rating makes the Contractor subject to the default or cancellation for cause provisions of the contract.

The report shall also list all discrepancies found during the review period. The Contractor shall be provided with a copy of the report, and may respond in writing if he takes exception to the report or wished to comment on the report. Contractor performance reviews and subsequent reports will be used in determining the suitability of contract extension.

## 25. ANTI-COLLUSION STATEMENT

By submitting this proposal, the Proposer affirms that this proposal is without previous understanding, agreement, or connection with any person, business, or corporation submitting a proposal for the same materials, supplies, or equipment, and that this proposal is in all respects fair, and without collusion or fraud.

## PART IV - TECHNICAL SPECIFICATIONS / SCOPE OF SERVICES

#### 01. POSITION:

MEDICAL DIRECTOR / Fire-Rescue Department E.M.S. Services

This is responsible medical and administrative oversight for the City of Fort Lauderdale's delivery of Basic and Advanced Life Support (ALS) Emergency Medical Services (EMS) by Paramedics (PM) and Emergency Medical Technicians (EMT), via the City Fire-Rescue Department; where personnel perform various medical emergency procedures, under the direction of a board certified, and licensed Florida Emergency Physician or Medical Doctor (MD), according to the Medical Practice Act of the State of Florida.

## 02. PURPOSE:

The purpose of the position shall be for the contractual employment of a supervising physician to provide Medical Direction (MD) services to the City emergency medical services ALS/BLS programs and all personnel, in accordance with Florida Statute 395/401 and DOH Rules and Regulations 64E-2, Broward County Code 3.5, and the requirements of the City of Fort Lauderdale.

## 03. MINIMUM QUALIFICATIONS/REQUIREMENTS:

- A. <u>CERTIFICATIONS</u>: Applicant must possess a valid certification as a State of Florida Department of Professional Regulation (DPR), licensed Physician (MD), board certified in Emergency Medicine by the American Medical Association (AMA).
- B. <u>EXPERIENCE</u>: It is desirable that the applicant have at least five (5) years experience of progressively responsible authority, as
  - (1). The supervising Physician of a Florida licensed ALS/BLS Emergency Medical Service; in an EMS delivery system equal to or greater than the size of the City of Ft. Lauderdale or
  - (2). Florida Hospital Emergency Department affiliation in the Dade, Broward or Palm Beach County area, with considerable direct interface to pre-hospital ALS providing fire-rescue departments; applicant by virtue of past experience, must be knowledgeable of the duties and responsibilities of an EMS System Medical Director, including the requirements by Statute and Administrative Rules in the State of Florida.
- C. <u>KNOWLEDGE</u>: Applicant must possess knowledge of State, County and municipal laws, ordinances, rules and regulations relating to all aspects of Emergency Medical Services.
- D. <u>ADDITIONAL TRAINING</u>: Applicant must possess valid provider and/or instructor certifications in American Heart Association Advanced Cardiac Life Support (ACLS), and Pediatric Basic Life Support (PALS). Additional certifications in Advanced Trauma Life Support (ATLS), and/or Basic Trauma Life Support (BTLS) preferred.
- E. PROFESSIONAL ASSOCIATIONS: Professional association and/or membership with either the Dade/Broward/Palm Beach County Medical Associations, American Heart Association (AMA), Florida College of Emergency Physicians (FACEP), American Trauma Society (ATS), Florida Medical Association (FMA), American College of Emergency Physicians (ACEP) or National Association of EMS Physicians (NAEMSP), is highly desirable.

- F. <u>BUSINESS ASSOCIATION(S)</u>: Applicant must be a principal partner/associate in a medical association/group currently providing/practicing emergency medicine at a state certified/licensed hospital, in the Broward County area; medical privileges at a hospital(s) within the City of Fort Lauderdale is desirable.
- G. <u>RESIDENCY</u>: It is desirable that the applicant be located in the Broward County Area. Additionally, applicant should be able to respond to requests for emergencies and/or other incidents/disasters within thirty (30) minutes travel time to Fire-Rescue Headquarters Station ~ located at 301 North Andrews Avenue.
- H. <u>COMMUNITY INVOLVEMENT</u>: Active participation in professional associations and/or with local, regional or state councils or committees, advisory or regulatory, in pre—hospital delivery of emergency is highly desirable.

## 04. SCOPE OF SERVICES

A Draft Agreement for Medical Direction Emergency Medical Services is included in this RFP as Exhibit "C". The purpose and scope of services are included in that draft agreement. The successful proposer will be required to enter into an agreement similar to the exhibit.

## SILENCE OF SPECIFICATIONS:

The apparent silence of the foregoing specifications as to any detail or omission for it as a detailed description, concerning any specific shall be regarded as meaning that only the best commercial practices are to prevail and that only materials and workmanship of first quality are to be used. All interpretations of these specifications shall be made upon the basis of this statement.

## PART V - REQUIREMENTS OF THE PROPOSAL

#### **ELIGIBILITY**

To be eligible to respond to this RFP, the proposing firm must demonstrate that they, or the principals assigned to the project, have successfully completed services, similar to those specified in the Scope of Services section of this RFP, to at least one City similar in size and complexity to the City of Fort Lauderdale.

## SUBMITTAL REQUIREMENTS

Six (6) complete sets of the proposal forMEDICAL DIRECTION SERVICES are required to be submitted on or before to 2:00 p.m. September 14,2000 to The City of Fort Lauderdale Purchasing Department, Room #619, 6<sup>th</sup> Floor, City Hall, 100 North Andrews Ave., Fort Lauderdale, Florida 33301. One (1) set is to be clearly marked 'ORIGINAL' and is to become the official file copy.

All proposals must be submitted as specified on the proposal pages which follow. Any attachments must be clearly identified. To be considered, the proposal must respond to all parts of the RFP. Any other information thought to be relevant, but not applicable to the enumerated categories, should be provided as an appendix to the proposal. If publications are supplied by a proposer to respond to a requirement, the response should include reference to the document number and page number. This will provide a quick reference for the evaluators. Proposals not providing this reference will be considered to have no reference material included in the additional documents.

All proposals must be submitted in a sealed package with the RFP number, due and open date, and RFP title clearly marked on the outside. If more than one package is submitted they should be marked 1 of 2, etc.

All proposals must be received in the Purchasing Division, Room 619, 6th floor, City Hall, 100 North Andrews Avenue, Fort Lauderdale, Florida, 33301 prior to 2:00 pm on the date specified in the SCHEDULE Section of this RFP.

The proposal shall be signed by a representative who is authorized to contractually bind the Contractor.

**Submittals:** (To be indexed and submitted in the order listed)

## A. Letter of Interest / Cover Letter

**B.** Qualifications / Experience: In this section describe your organization. Include the following:

<u>Business Structure</u>: explain and submit proof of, your organizations business structure (Corporation, joint venture, partnership, etc.); Years in business; Office location(s); Reporting capabilities; Computers and software programs (their capabilities and advantages); Communication capabilities; and any other qualifications that you consider valuable in assisting the committee in evaluating your proposal.

## **Submittals: (Cont.)** (To be indexed and submitted in the order listed)

<u>Joint Venture</u>: If submitting as a joint venture, submit a copy of the joint venture agreement including the financial agreement between the parties and the percentage of participation of the parties.

Staff: \*Name and title

- \*Number of years with firm
- \*Job assignment on Proposed City project
- \*Percentage of time to be assigned on City project
- \*Specific skills

<u>Licenses / Certificates</u>: Submit a copy of all licenses, registrations and certificates that your company/staff possesses.

<u>Affiliations</u>: List all related organizations, committees, etc. that your firm is affiliated with along with the length of time affiliated with the organization.

\* Contact Person (Name, Address, Phone #, Fax, E-mail)

- C. Disputes, Litigation and Defaults: Applicant shall disclose the results, including amount of settlement, if any, for all prior litigation, arbitration, mediation or other claims involving the applicant or any consultants for a period of Five years prior to the submission of this proposal.
- **D.** References: A list of current and former major accounts along with contact persons name and phone number(s). This list should include accounts that represent company's experience with municipalities of similar size and exposures as the City of Fort Lauderdale.

## E. Cost / Financial Proposal

PROPOSERS MUST SUBMIT AN IDENTIFIED ORIGINAL COPY
PLUS FIVE (5) COPIES OF THE PROPOSAL PAGES
INCLUDING ANY ATTACHMENTS

THE ABOVE REQUIREMENT TOTALS SIX (6) COPIES OF YOUR PROPOSAL

## PART VI - CONSIDERATION FOR AWARD / AWARD PROCEDURES

The award of the contract will be based on certain objective and subjective considerations listed below:

 Experience, qualifications, and past performance of the proposing firm including Physicians proposed for the project and facilities and resources.

Maximum points available are 60.

2. Estimated cost to the City

Maximum points available are 40.

Total Points Available are 100 points.

An evaluation committee of qualified City Staff will conduct evaluation of proposals, or other persons selected by the City. It will be a two step process. In step one the committee will evaluate all responsive proposals based upon the information and references contained in the proposals as submitted. The committee will score and rank all responsive proposals and determine a minimum of three (3), if more than three (3) proposals are responsive, to be finalists for further consideration. In the event there are less than three (3) responsive proposals, the committee will give further consideration to all responsive proposals received. The committee will then conduct Interviews / Presentations with the finalists and re-score and re-rank the finalists proposals. The first ranked proposer resulting from this process will be recommended to the Fort Lauderdale City Commission for award.

An evaluation committee of qualified City Staff will conduct evaluation of proposals, or other persons selected by the City. Proposers or Finalists may be required to provide an oral presentation by appearing before then Evaluation Committee or by conference telephone call for clarification purposes only.

Information and references submitted will be considered in the award.

The City may require visits to customer installations or demonstrations of product by proposal's as part of the evaluation process.

The City may require additional information and Proposers agree to furnish such information. The City reserves the right to award the contract to that Proposer who will best serve the interest of the City. The City reserves the right, based upon its deliberations and in it's opinion, to accept or reject any or all proposals. The City also reserves the right to waive minor irregularities or variations to the specifications and in the bidding process.

# PART VII PRICE LIST / COST PROPOSAL

ITEM DETAIL COSTS:				
Contractor proposes to Technical Specification Exhibit "A" for the follow arrears.	s/Scope of Services S	ection of the RFP a	and in in	
Cost per Month \$				Dollars
	(Numbers)	(	(Words)	-
PROPOSER QUALIFIC	ATIONS:			
Does the proposing firn requirements contained RFP?	n and/or physicians pro I in the Technical Spec	pposed for the contr cifications/Scope of	ract meet or e Services Sec	xceed the tion of the
Meet those requiremen	ts.	No. If no please de	etail below wh	ere you do not
Proposer understands to contained in this RFP horoposal not evaluated desired levels of experi	e is subject to being do by the RFP Evaluation	eclared non-respon	sive by the citegree of confo	ty and his ormance with
Please list below where located during the day addresses and specify please specify (D) day	and at night if called fo (MD) for Medical Direc	and assigned physic r an emergency situ tor and (AS) for Ass	cians will norn uation. Please signed Physic	nally be list full ians. Also

## PROPOSAL PAGES ARE AS FOLLOWS:

Proposal Pages - Signature Page

Part I Proposal Pages - Financial Proposal

Part II Proposal Pages - Technical Proposal

Part III Questionnaire

Attachments to your Proposal

PROPOSER PLEASE INSURE THAT YOU HAVE SIGNED THE SIGNATURE PAGE OF THESE PROPOSAL PAGES. OMISSION OF A SIGNATURE ON THAT PAGE MAY RESULT IN REJECTION OF YOUR PROPOSAL

COMPLETE AND RETURN THE REQUIRED NUMBER OF **PROPOSAL PAGES AND ATTACHMENTS**.

RFP #202-8368
PROPOSAL SIGNATURE PAGE
TO: The City of Fort Lauderdale

The below signed hereby agrees to furnish the following article(s) or services at the price(s) and terms stated subject to all instructions, conditions, specifications addenda, legal advertisement, and conditions contained in the RFP. I have read all attachments including the specifications and fully understand what is required. By submitting this signed proposal I will accept a contract if approved by the City and such acceptance covers all terms, conditions, and specifications of this proposal. I certify that I have not divulged to, discussed with, or compared this proposal with other proposer(s) and have not colluded with any other proposer(s) or parties to this RFP. I certify I am authorized to contractually bind the proposing firm.

Proposal submitted by:
Name (printed)Title:
Company: (Legal Registered)
Address:
CityState:Zip
Telephone No FAX No
Signature:Date:
ADDENDUM ACKNOWLEDGEMENT - Proposer acknowledges that the following addenda have been received and are included in his proposal:
Addendum No. Date Issued
<u>VARIANCES</u> : State any variations to specifications, terms and conditions in the space provided below or reference in the space provided below all variances contained on other pages of RFP, attachments or proposal pages. No variations or exceptions by the Proposer will be deemed to be part of the proposal submitted unless such variation or exception is listed and contained within the proposal documents and referenced in the space provided below. If no statement is contained in the below space, it is hereby implied that your proposal complies with the full scope of this RFP.
Variances:

# EXHIBIT "A" \*\*\*DRAFT AGREEMENT\*\*\* MEDICAL DIRECTION EMERGENCY MEDICAL SERVICES

THIS AGRICITY OF FORT Hereinafter reprofessional	EEMENT, entered into this day of, 2000, by and between the Lauderdale, a municipal corporation, chartered under the laws of the State of Florida, eferred to as "CITY", and M.D., P.A., a Florida association, whose address is, FL, hereinafter referred to as
WITNESSE	TH:
WHEREAS,	emergency medical rescue services are provided by the CITY for its citizens;
WHEREAS,	the state of the art of delivery of basic and advanced emergency medical services by Paramedics (PM) and Emergency Medical Technicians (EMT) requires the performance of sophisticated technical emergency procedures; and
WHEREAS,	the administration and performance of such emergency procedures as Airway Management, Cardiac Resuscitation (CPR), External Defibrillation, Trauma Management, Pediatric and Obstetrical emergencies, and any other emergency procedure may only be performed under the direction of a licensed Florida physician (MD) according to the Medical Practice Act of the State of Florida; and
WHEREAS,	the CITY is desirous of obtaining the services of Dr and to provide administrative direction and training as contemplated herein to the CITY employees participating in the CITY's emergency medical services program; and
WHEREAS,	is a professional association which is controlled by Dr who is both competent and desirous of providing services to the CITY and can provide a licensed physician(s) in the State of Florida with experience in emergency medicine; and
WHEREAS,	CITY wishes to comply with all state statutes and with all rules and regulations of the State of Florida; and Broward County Codes;
WHEREAS,	all terms, conditions and specifications of RFP #202-8368 – Medical Direction Services, including the proposers response to said RFP, are included in this agreement by reference.

## **ARTICLE I - PURPOSE OF AGREEMENT:**

NOW, THEREFORE, in consideration of the mutual covenants contained herein and other good and

valuable considerations, the parties agree as follows:

The purpose of the agreement shall be for the employment of a supervising physician to provide Medical Direction (MD) services to the CITY for the emergency medical services ALS/BLS program and personnel, in accordance with Florida Statute 395/401 and DOH Rules and Regulations 64E-2, and Broward County Code Chapter 3.5.

#### TERM OF AGREEMENT:

The Medical Direction Agreement (MDA) shall be in effect for thirty-six (36) months from October \_\_\_, 2000 to October \_\_\_, 2003, with two (2), one (1) year extensions upon the mutual agreement of both parties.

#### TERMINATION/RENEWAL CLAUSE:

Either party shall notify the other in writing of their intent to terminate/renew the MDA at least ninety (90) days prior to expiration of existing agreement.

City shall have the right to terminate the MDA other than specified above upon the following conditions:

- 1. That MD failed to comply with terms of the agreement;
- 2. That MD failed to provide competent services;
- 3. That MD is unable to perform services as required for reasons outside of CITY's control.

In the event the CITY terminates the contract the MD will be compensated for all services rendered up to the time of termination. Payments will be made fourteen (14) days after termination, and all CITY property shall be returned prior to the release of said payment.

#### **CONTRACT PROVISIONS:**

The following contract provisions shall apply for the duration of the agreement:

- 1. The Medical Director (MD) shall be responsible directly to the Fire Chief or designee, but the agreement shall not authorize or place medical restrictions on the medical professional acts of the MD.
- 2. The Medical Director (MD) shall perform all services required of a board certified, licensed emergency medical practitioner, pursuant to Florida Statutes 395/401, Florida Administrative Code (FAC) DOH 64E, or other established duties required to be performed by a MD, and all future duties as required after written notification from the CITY.
- 3. The Medical Director (MD) is advisory only to the Fire Chief in the hiring, firing or disciplinary actions of any medically certified employee of the CITY, addressed by the terms of this agreement.
- 4. The Medical Director (MD) shall have the ability to disallow any employee of the City Fire-Rescue Department to perform any medical skills authorized statutorily under his/her license. This notification shall be in writing to the Fire Chief or his designee, and may include third party review through and appeals procedure consistent with any contractual requirements specified in labor agreements entered into by the CITY.
- 5. The Medical Director (MD) will assist the Fire-Rescue Department of the CITY, by assuring the continuous availability of at least one responsible Physician twenty-four (24) hours per day seven (7) days per week in every day/week this agreement is in effect. Such Physician shall be able to make radio or telephone contact with the Fire Chief or his/her designee within fifteen (15) minutes of receipt of a page from the Fire-Rescue operations center. The Medical Director shall assist the Fire Chief or designee in determining the qualifications to provide responsible supervision of the departments EMT's and Paramedics.

- 6. The Medical Director (MD) will provide liaison services as requested by the Fire-Rescue Department and the CITY, on behalf of the CITY to any educational, governmental, medical agency or institution, other providers in the County or region with which the department may deliver patients or seek medical or regulatory consultation from, relating to the provision of EMS services.
- 7. The Medical Director (MD) shall retain the ultimate authority to permit any City employee to render advanced life support (ALS), or basic life support (BLS) patient services.
- 8. The Medical Director (MD) shall maintain medical malpractice insurance with combined limits of not less than \$3,000,000.00, insuring the MD against liability arising out of negligent acts or omissions in the performance of duty as the CITY Medical Director during the term of this agreement. The provisions of this paragraph shall remain in effect until four (4) years after the expiration of the agreement, UNLESS the MD is able to secure an occurrence insurance policy.
- 8a. <u>INDEMNIFICATION</u>: MD shall indemnify and hold harmless the City of Fort Lauderdale from and against all claims, damages, losses and expenses including attorneys' fees arising out of or resulting from the performance of the work, provided that any such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death and is caused in whole or in part by any negligent act or omission of the MD or anyone directly or indirectly employed by MD.
- 9. The City of Fort Lauderdale anticipates budgeting a sum of up to fifty thousand (\$50,000) dollars per year for medical directorship services, with the first payment commencing on or about October \_\_\_, 2000, with monthly payments made thereafter during the term of the agreement.
- 10. The Medical Director (MD) shall be reimbursed by the CITY for travel expenses, to permit the MD to attend professional conferences, as approved by the Fire Chief, pertaining to the City's provision of Emergency Medical Services; provided the budgeted expenses do not exceed an amount of money determined by the Fire Chief as appropriate, during the term of the agreement.

As the CITY Emergency Medical Services (EMS) Medical Director (MD), Dr. ———— agrees to provide the following services:

## MEDICAL DIRECTION DUTIES:

- 1. **Medical Oversight** Medical Director (MD) shall provide full-time Emergency Medical Direction by competent board-certified Florida licensed Emergency Physician, or associate physician on call and available 24 hours a day, seven (7) days per week with contact via radio or telephone within fifteen (15) minutes of notification via page, for the City to resolve medical issues within the scope of this agreement.
- 2. **Certifications/Qualifications** Medical Director (MD) shall be responsible for any certifications/qualifications, advises or participation of his Associate Physician (AP) as if he were directly performing the service.
- 3. **Protocol Development** Medical Protocols will be developed and revised as needed. Medical Director (MD) will review and approve the training and re-certification of skills for all First Responders, Emergency Medical Technicians, and Paramedics employed by the City of Fort Lauderdale.
- 4. **Quality Assurance/Quality Improvement (QA/QI)** Medical Director (MD) will establish and revise as needed a departmental QA/QI program, which includes a methodology for continuous quality of care.

- 5. **Record Keeping** Mandatory medical records for continuing education and recertification training, meetings on quality assurance measures and other necessary documentation will be kept along with documents of attendance as required by Federal, State, and County regulations. Medical Director (MD) will assist with the required documentation as necessary for the EMS re-certifications of all Fire Department employees.
- 6. **Monthly Meetings** In concert with the Fire Chief and his staff, Medical Director (MD) will establish a routine monthly meeting, usually scheduled in advance for the day or evening, lasting at least two hours, for the purposes of medical consultation or planning, education and quality assurance.
- 7. **Hospital/Medical Liaison** Medical Director (MD) shall coordinate hospital and emergency department liaison between the various community hospitals, other local emergency medical services agencies, and any other agency, physician, institution or organization affecting the City Fire Department EMS services.
- 8. **Rescue Reports** Medical Director (MD) shall provide for regular review of medical rescue reports prepared by fire department Emergency Medical Technicians and Paramedics, and review all problem cases as necessary and/or desirable.
- 9. **Specialized Training** Medical Director (MD) shall, when appropriate and upon request, by the Fire Chief authorize specialized training programs, conferences and schools for the purpose of continuing education credits (CEU's) for Fire-Rescue Department personnel.
- 10. **Support Services** Medical Director (MD) will assist as needed in making recommendations for maintaining ambulance transportation policies/hospital supplies/resupply, medical equipment, medications/narcotic's, and EMS billing/reimbursement systems which would include a methodology for the recovery of costs associated with the City emergency medical services program(s).
- 11. **Field EMS Operations** Medical Director (MD) will monthly or as deemed necessary by either party; either personally or via his Associate Physician (AP), participate in the field operations review of the Fire-Rescue Departments EMS personnel with a review of different incidents wherein service is rendered.
- 12. **Staff Meetings** In concert with the Fire Chief and his staff, the Medical Director (MD) will participate in quarterly and/or monthly meetings with all department EMS Supervisors/ Field Training Officers. Usually scheduled in advance for the day or evening, lasting for one to four hours, for the purposes of medical consultation or planning, education and quality assurance. For purposes of continuity, it may be necessary to conduct such meetings three days in succession to assure each shift has direct interaction with the medical director.
- 13. **Medical Consultation/Liaison** Medical Director (MD) shall coordinate emergency department liaison between the various community hospitals, other local emergency medical services agencies, physician(s), institutions or organizations for the purposes of ensuring compliance with all Federal, and State standards and/or regulations regarding infectious disease exposures and/or reporting requirements for the City Fire Department EMS Services.
- 14. **EMS Annual Reports** Medical Director (MD) shall provide for the annual review of medical rescue services via a written report to the Fire Chief, assessing the overall quality of services delivered by the City Fire Department Emergency Medical Services, Emergency Medical Technicians, and Paramedics.
- 15. **Consultations with Fire Chief** Medical Director shall make himself available, upon request to meet and confer with the Fire Chief or other officials of the City on the City's emergency medical services delivery programs(s), personnel issues related to the continuance of practices by medically certified departmental personnel and any other issues that may impact the City's ability to deliver quality EMS to its citizens.

- 16. **Community Education** The Medical Director (MD) shall review and approve/ authorize such community medical education and training programs as may be offered by the Department.
- 17. **Special Events** The Medical Director (MD) shall have consultative authority, and if necessary, authorizing authority over City EMS provision in conjunction with special events/held within the corporate limits of the City and/or subject to regulation and/or requirements of the Fire-Rescue and Building Department in conjunction with the event.
- 18. **Organizational Structure** The Medical Director will be a senior member of the staff of the department, ranked at a Chief Officer level, and as such may be required to respond on major incidents or disasters which the Department has responsibility for managing.
- 19. **Other Services** Provide all services as are specifically contained in Section 64E-2 of the Florida Administrative Code, DOH/EMS regulations as amended and subsequently promulgated. Provide all other services as may be specifically required by law or regulations, and/or mutually agreed to by both parties, relating to the provision of emergency medical services.